

Your claim must
be submitted
online or
postmarked by:
**November 16,
2026**

CLAIM FORM FOR CUSO DATA SETTLEMENT

Sinita v CUSO Financial Services, L.P.
Case No. VCU326251
California Superior Court, County of Tulare

**CUSO
Data Settlement**

USE THIS FORM ONLY IF YOU ARE A MEMBER OF THE SETTLEMENT CLASS

Important: Your Claim Form must be submitted online or postmarked by **November 16, 2026**, in order to be timely and valid. You may submit a Claim Form by completing the form below. Your failure to submit a timely Claim Form will result in you forfeiting any payment and benefits for which you may be eligible under the settlement.

GENERAL INSTRUCTIONS

This Claim Form should be filled out if you are a U.S. resident whose Private Information was stored in an affected account subject to the Cybersecurity Incident that occurred between December 2023 and January 2024, and who received a Notice of the Cybersecurity Incident by CUSO on or about October 2024. As a Settlement Class Member, you may receive benefits if you fill out this Claim Form, if the settlement is approved, and if you are found to be eligible for benefits. The Court has made no determination regarding the merits of the claims in this lawsuit. CUSO denies all allegations of wrongdoing. This settlement resolves disputed legal claims without any admission of liability.

The Settlement Class consists of the following Subclasses:

- a. **Nationwide Class:** All persons whose personal identification information and data was stored in CUSO's systems at the time of the cybersecurity incident that occurred between December 19, 2023, and January 19, 2024, and who were impacted by the cybersecurity incident.
- b. **California Subclass:** All members of the Nationwide Class who are also California residents at the time of the cybersecurity incident that occurred between December 19, 2023, and January 19, 2024.

The Settlement Class specifically excludes: (i) CUSO and its officers and directors; (ii) all Settlement Class Members who timely and validly request exclusion from the Settlement Class; (iii) the presiding judge, his/her staff and family; and (iv) any person found guilty under criminal law of initiating or aiding the Cybersecurity Incident.

The Class Notice posted on the Settlement Website at www.CUSOCybersecurityIncident.com describes your legal rights and options.

TO RECEIVE BENEFITS FROM THIS SETTLEMENT, YOU MUST PROVIDE ALL OF THE REQUIRED INFORMATION BELOW AND YOU MUST SIGN THIS CLAIM FORM.

To receive any benefits, you must submit the Claim Form below by **November 16, 2026**.

Please read the Claim Form carefully and answer all questions. Failure to provide the required information could result in a denial of your claim.

This Claim Form may be submitted electronically via the Settlement Website at www.CUSOCybersecurityIncident.com or completed and mailed to the address below. Please type or legibly print all requested information, in blue or black ink. Mail your completed Claim Form, including any supporting documentation, by U.S. mail to:

CUSO Cybersecurity Incident Settlement
c/o Claims Administrator
PO Box 2010
Chanhassen, MN 55317-2010

I. CLASS MEMBER NAME AND CONTACT INFORMATION

Provide your name and contact information below. You must notify the Claims Administrator if your contact information changes after you submit this form.

--	--

First Name

Last Name

--

Street Address

--	--	--

City

State

Zip Code

--	--

Email Address (optional)

Telephone Number (optional)

II. PROOF OF CLASS MEMBERSHIP

Enter the Claim Number and PIN provided on your Postcard Notice:

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Claim Number

--

PIN

III. CREDIT MONITORING SERVICES

All Settlement Class Members who submit a Claim Form are eligible to receive two (2) years of three-bureau Credit Monitoring Services.

In October 2024, CUSO offered potentially affected individuals complimentary credit monitoring services through Experian IdentityWorks for 12 or 24 months. If you already enrolled in those services, you are still eligible to receive the separate 2-year IDX credit monitoring offered through this settlement. However, you cannot claim reimbursement under Section IV (Documented Losses) for any credit monitoring services that were already provided to you at no cost either through the October 2024 Experian offer or through this settlement's IDX monitoring.

☐ Check this box if you wish to receive two (2) years of free identity protection and credit monitoring service.

IV. REIMBURSEMENT OF DOCUMENTED LOSSES

All Settlement Class Members may elect to claim reimbursement of documented out-of-pocket costs or expenditures actually and reasonably incurred that are fairly traceable to the Cybersecurity Incident, and that have not already been reimbursed by a third party, up to \$5,000. Please be sure to fill in the total amount you are claiming for and include documentation supporting your documented loss claim, a brief description of the documentation describing the nature of the loss, and whether you have been reimbursed for the loss by another source.

☐ Check this box if you are claiming documented losses in the amount of \$_____.

You must provide supporting documentation. Examples - professional fees including attorneys' fees, accountants' fees, and fees for credit repair services; costs associated with freezing or unfreezing credit with any credit reporting agency; credit monitoring costs that were incurred on or after December 19, 2023; and miscellaneous expenses such as bank fees, notary, fax, postage, copying, mileage, and long-distance telephone charges. Handwritten or self-prepared documents alone are insufficient and will result in claim denial. Self-prepared documents such as handwritten receipts may be considered to add clarity to or support other submitted documentation, but cannot be the sole basis for reimbursement.

You cannot claim reimbursement for credit monitoring services that were already provided to you at no cost through CUSO's October 2024 Experian offer or through this settlement's IDX monitoring (Section III above).

Description of the Loss	Date of Loss	Amount	Description of Supporting Documentation
Example: Identity Theft Protection Service	0 6 — 1 7 — 2 2 M M D D Y Y	\$ 5 0 . 0 0	Copy of identity theft protection service bill
Example: Fees paid to a professional to remedy a falsified tax return	0 2 — 2 8 — 2 3 M M D D Y Y	\$ 3 0 0 . 0 0	Copy of the professional services bill
	— — — M M D D Y Y	\$.	
	— — — M M D D Y Y	\$.	
	— — — M M D D Y Y	\$.	
	— — — M M D D Y Y	\$.	
	— — — M M D D Y Y	\$.	

V. CALIFORNIA STATUTORY CASH PAYMENT

Members of the California Subclass may elect to receive a Statutory Cash Payment of up to \$100 in addition to, or in the alternative to, making Claims for Documented Losses described in Section IV above.

☐ Check this box if you are a Member of the California Subclass and wish to receive the Statutory Cash Payment.

You must provide documentation of residence in California on December 19, 2023. Examples - utility bills, tax documents, and pay stubs from December 2023 that reflect the Claimant's name and California address.

VI. RESIDUAL CASH PAYMENT

All Settlement Class Members may elect to receive a Cash Payment of up to \$599 in addition to, or in the alternative to, making Claims for Documented Losses and/or a California Statutory Cash Payment described in Sections IV and V above. The amount you receive will depend on the number of approved claims and may be less than \$599. This payment will be calculated pro rata from funds remaining after Credit Monitoring Services, Documented Loss payments, California Statutory Payments, attorneys' fees, and administrative costs. If funds are available, all Settlement Class Members with an approved Claim will receive the Residual Cash Payment.

☐ Check this box if you wish to receive the Residual Cash Payment.



VII. ATTESTATION & SIGNATURE

I swear and affirm under the laws of my state and under penalty of perjury that the information I have supplied in this Claim Form is true and correct and that this form was executed on the date set forth below.

Signature

Printed Name

Date Signed

**TO BE VALID, THIS CLAIM FORM MUST BE POSTMARKED OR SUBMITTED ONLINE AT
WWW.CUSOCYBERSECURITYINCIDENT.COM NO LATER THAN NOVEMBER 16, 2026.**